

48TH ANNUAL TSABAA

SUMMER
CONFERENCE

SURVIVAL
GUIDE

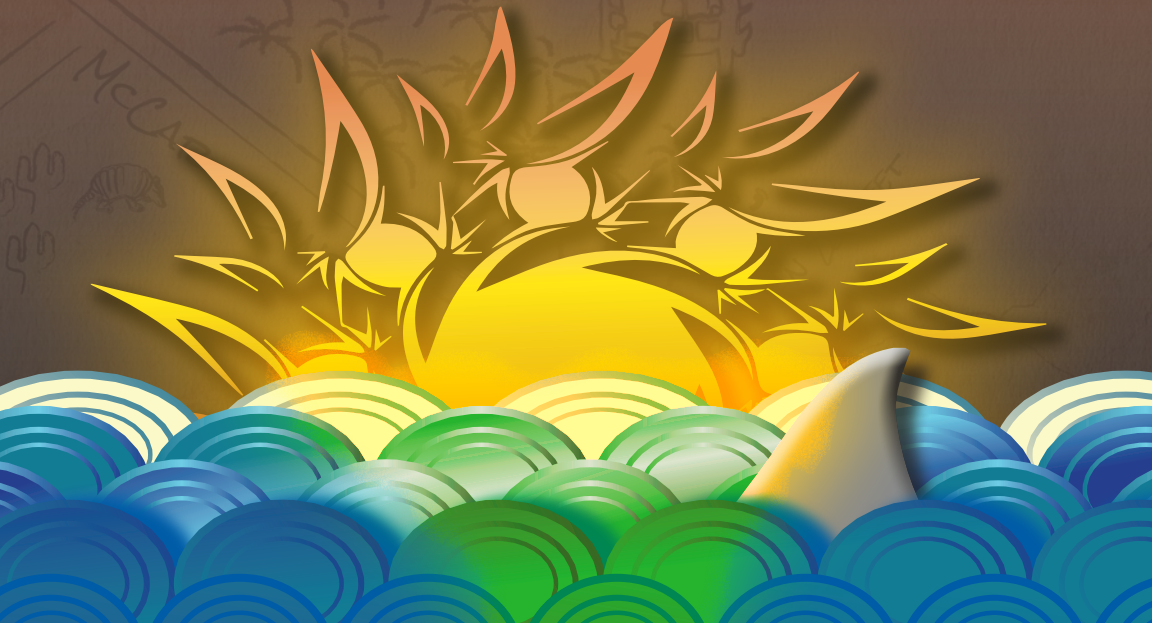
SAN MARCOS, TX

AUGUST 3-4, 2017

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**Texas State Agency
Business Administrators' Association**
P.O. Box 13164, Austin, Texas 78711-3164
www.tsabaa.com

August 2, 2017

Dear Attendees, Guests and Vendor Partners,

Welcome to the Texas State Agency Business Administrators' Association (TSABAA) 48th Annual Summer Conference in beautiful San Marcos, Texas! We are so glad you could join us for what we hope will be a great conference experience. I would also like to extend a special welcome to our first-time attendees. TSABAA greatly values our newest faces and so I hope you feel welcome and included from the very start. If you are a first-time attendee, my advice to you is - don't be shy - introduce yourself to those around you and jump right in!

I want to thank our Annual Conference Chair, Brandy Corrales of the Texas Medical Board, for helping to organize our seminar. Brandy and our many subcommittee volunteers have invested a lot of their personal time into making this conference a success and we greatly appreciate their hard work.

Our conference theme is "Survivor." These are challenging times for state agency business administrators as we seek to fulfill our individual agency missions with limited resources. TSABAA exists as an organization for just such a challenge. In addition to the variety of topics and speakers aimed at helping you to develop critical survivor skills, I also encourage you to take advantage of the various networking opportunities that the conference offers to help build a strong support network among your peers, which can be invaluable to you in your workplace.

Finally, I want to encourage you to take time to visit with our many vendor partners in attendance. We could not have put on this conference without their critical support, and likewise many of our member agencies could not accomplish their mission without the important products and services that our vendor community help to make available. So please spend some time with our vendors helping them to know what tools you need in order to help do your job better.

On behalf of all of the TSABAA Officers, thank you for attending and enjoy the conference.

Sincerely,

Phillip Ashley

**Phillip Ashley
TSABAA President**



Program Agenda

Thursday, August 3, 2017

- 7:45 – 8:30 a.m. Check-in, Registration & Breakfast Buffet – *Spring Lake A*
- 8:30 – 8:40 a.m. Welcome and Opening Remarks – *Veramendi A/B/C/D*
Phillip Ashley, TSABAA President and Tyler Taylor, Emcee
- 8:40 – 9:10 a.m. Keynote – *Veramendi A/B/C/D*
Comptroller Glenn Hegar
- 9:10 – 10:30 a.m. 85(R) Session: Procurement and Contracting 2.0 – *Veramendi A/B/C/D*
**Bobby Pounds & Jette Withers, CPA
Hershel Becker, DIR & LBB Representative**
- 10:30 – 10:45 a.m. Morning Break sponsored by *Loblolly – Spring Lake A*
- 10:45 – 11:45 a.m. ERP 4.0 Journey – *Veramendi A/B/C/D*
Mark Howard, Accenture
- 11:45 a.m. – 1:00 p.m. Lunch – *Spring Lake B & C*
- 1:00 – 2:00 p.m. The Public Opinion Landscape in Texas as the 2018 Election Looms – *Veramendi A/B/C/D*
Dr. Jim Henson, Texas Politics Project
- 2:00 – 3:00 p.m. Innovation – *Veramendi A/B/C/D*
Chan McDermott, HHSC
- 3:00 – 3:30 p.m. Afternoon Break – *Spring Lake A*
- 3:30 – 5:00 p.m. Protecting Citizen Identity and Privacy — Lessons Learned for Best Practices – *Veramendi A/B/C/D*
Sean McCleskey, University of Texas at Austin
- 5:00 – 8:00 p.m. Reception & Networking – *Spring Lake B & C*



Program Agenda

Friday, August 4, 2017

- 7:45 – 8:30 a.m. Breakfast sponsored by *Deloitte – Spring Lake A*
- 8:30 – 9:30 a.m. Open Sourcing of Data on Agency Websites – *Veramendi A/B/C/D*
Ed Kelly, DIR
- 9:30 – 10:30 a.m. Uniform Grant Guidance – *Veramendi A/B/C/D*
Susan Warren, KPMG
- 10:30 – 11:00 a.m. Morning Break – *Spring Lake A*
- 11:00 a.m. – 12:00 p.m. 85th Legislative Session Review – *Veramendi A/B/C/D*
Evan Smith, Texas Tribune
- 12:00 – 1:30 p.m. Awards Luncheon – *Spring Lake B & C*
- 1:30 – 2:30 p.m. State Agency Budgeting Process – *Veramendi A/B/C/D*
**Representative Zerwas,
Chair of House Appropriations**
- 2:30 – 3:30 p.m. Employee Satisfaction Survey and Agency Workplace Efforts – *Veramendi A/B/C/D*
**Mike Reissig & Lisa Craven, CPA and
Cindy Yarbrough & Ken Welch, TRS**
- 3:30 – 3:45 p.m. Business Meeting & Closing Remarks





About Your Speaker

HERSHEL BECKER

Hershel Becker joined the Texas Department of Information Resources (DIR) in July 2016 and serves as the Chief Procurement Officer. He is responsible for overseeing and directing procurement and contracting functions for DIR's Enterprise and Cooperative Contracts.

Hershel brings nearly 30 years of experience in both the public and private sectors. Prior to assuming his current role, Hershel served as the Deputy Director for Contract Operations at the Texas Office of the Attorney General where he directed all major outsourcing initiatives for the Child Support Division. While there, he represented the Office of the Attorney General on the state's Contract Advisory Team for eight years. He was also responsible for operations of the State Disbursement Unit, employer services and various internal projects.

Prior to his state service, Hershel worked for management consulting, technology services and outsourcing companies for 15 years, where he spent the majority of his career providing technology-related services to the state of Texas.

LISA CRAVEN

Lisa has over 28 years of state service, having worked in both the Texas Senate and House of Representatives. She served as Chief of Staff for then-Senator Hegar from 2007-2014, worked in the House of Representatives from 1989-2007, and began her career as a Capitol tour guide in 1986. Since January 2015 Lisa has served as Chief of Staff for Comptroller Glenn Hegar.

Lisa has a BS in Speech from the University of Texas at Austin. When she isn't busy volunteering for a school or community organization she can be found following Longhorn sports, especially in the fall. Lisa and her husband, Eric, are the proud parents of two daughters, Caroline and Elizabeth.



About Your Speaker

GLENN HEGAR

Elected in November 2014, Texas Comptroller Glenn Hegar serves as Texas' treasurer, check writer, tax collector, procurement officer and revenue estimator. Hegar is a sixth-generation Texan, who grew up farming land that has been in his family since the mid-1800s. Before becoming Comptroller, Hegar served in the Texas House of Representatives and the Texas Senate, and also served as chair of the Sunset Advisory Commission, which works to eliminate inefficiency in government agencies. Hegar attended Texas A&M as an undergraduate, where he earned a Bachelor of Arts. He then attended St. Mary's University, earning a Master of Arts and his law degree. At the University of Arkansas, he earned a Master of Laws degree. Glenn and his wife Dara have three young children — Julia, Jonah and Claire.

DR. JIM HENSON

Dr. James Henson directs the Texas Politics Project and teaches in the Department of Government at the University of Texas at Austin. Since 2008, he has co-directed the University of Texas/Texas Tribune Poll, and has designed and implemented polls and provided strategic analyses for a wide range of non-profits and interest groups. He is a frequent contributor to The Texas Tribune and their companion site TribTalk, and his analyses of Texas politics appear regularly in media including The New York Times, the Los Angeles Times, The Wall Street Journal, The Guardian and other outlets. He is the principal author of a web-based textbook on Texas government, now in its third edition, that is used by thousands of students both at UT and at colleges and universities across Texas.

He earned his MA and PhD from the Department of Government at the University of Texas at Austin. He served as a member and chairman of the City of Austin Ethics Review Commission from 2009 to 2012, is a member of the Travis County Elections Study Group, and has been a member of the Subiendo Leadership Academy Advisory Board since its founding in 2010.





About Your Speaker

MARK HOWARD

Mark Howard is the global lead for Accenture's Public Administration/Regulatory industry group. His team focuses on helping clients implement leading practices, systems, and organizational designs in government administrative and regulatory agencies. He spent four years as Accenture's Global Program Director for Government Finance & Performance Management. His clients in the US include cities, counties, states, special districts, universities and federal agencies. Overseas, he has worked with the French Ministry of Finance and several United Nations agencies. He helped develop and lead with Bill Kilmartin Accenture's participation in the performance benchmarking program of the National Association of State Auditors, Controllers, and Treasurers (NASACT). Prior to joining Accenture, Mark spent 10 years in city management in various roles with cities in Texas, Colorado and Wisconsin. He has a Masters in Public Affairs from the LBJ School of Public Affairs at the University of Texas-Austin, and a Bachelor of Arts in History from Northwestern University.

ED KELLY

Ed Kelly has over 30 years' experience in business and information technology. He currently serves as the Statewide Data Coordinator for the Department of Information Resources (DIR). In his role, he works with agencies and institutions of higher education to collaboratively develop data policies, standards and best practices to improve data governance and integrity statewide.

Ed is also responsible for seeking out opportunities for data sharing across government agencies to increase government transparency, reduce duplicative information collection, and improve data management and analysis. Prior to joining DIR, he held positions with the Texas Department of Agriculture as Chief Administrative Officer and with the Texas Department of Public Safety as Chief Information Officer. Ed's experience includes a variety of roles in the private sector including State Street Bank and Trust Company, Fidelity Investments, Dell Computer, Dell Financial Services, and Unisys Corporation.



About Your Speaker

SEAN MCCLESKEY

R. Sean McCleskey is the Director of Organizational Education and Measurement at the Center for Identity. He is also a faculty member in the Master of Science, Identity Management and Security Program. Prior to this position, Sean served as a Special Agent with the United States Secret Service, San Antonio Field Office, from 1998 until his retirement in 2015. During his tenure, he conducted a variety of investigations to include, but not limited to, the following: counterfeit currency, bank fraud, identity theft, credit card abuse, child pornography, narcotics trafficking, domestic terrorism and threats to protectees of the United States Secret Service. Sean holds two Bachelor of Science Degrees in Political Science and Criminal Justice from Texas Christian University and his Juris Doctor from St. Mary's University School of Law. He was admitted to the State Bar of Texas in 1998.

CHAN MCDERMOTT

Chan McDermott has managed the HHS Leadership Development Program since April, 2012. Prior to that, she served for three years as the manager of the HHSC Family Violence Program. Chan has worked in public health, health education, and community mobilization since 1990. Her work experience has included both the non-profit and public sectors. She worked at the Texas Department of State Health Services, formerly the Texas Department of Health, from 1992-2009, most recently as the Coordinator for the Office of Title V and Family Health. Previous to that, she was the Women's and Perinatal Health Coordinator for six years, managed the Community Mobilization/Primary Health Care Program for two years, and worked in breastfeeding training and promotion with the WIC Program for seven years. Chan has also worked with United Cerebral Palsy of the Capital Area, Planned Parenthood, the Austin Children's Museum and East Dallas Community School. She has a master's degree in public affairs from the Lyndon B. Johnson School of Public Affairs at the University of Texas in Austin and degrees in journalism, psychology, and English from Southern Methodist University in Dallas, Texas. Her Personal Report (thesis) was a comparison of family planning programs in the interior and border regions of Mexico. Chan is also a certified childbirth educator and birth doula.





About Your Speaker

BOBBY POUNDS

Bobby Pounds is the Assistant Director of the Statewide Procurement Division at the Texas Comptroller of Public Accounts, overseeing the day-to-day operations in statewide contract development, contract management, procurement policy and outreach, fleet management and travel services, data management, the statewide HUB program and state mail services.

He has over 25 years of state experience in compliance, contracting and policy. He has been with the Comptroller since 2008 and holds certifications as a Certified Texas Procurement Manager and a Certified Texas Contract Manager. Prior to being named Assistant Director, he was the manager of the Statewide Contract Management Office. Before coming to CPA, he was in Program Administration with the Texas Education Agency and the Texas Workforce Commission.

Bobby has a Bachelor of Arts degree in Economics from the University of Texas at Austin.

MIKE REISSIG

Mike Reissig is the Deputy Comptroller for Comptroller Glenn Hegar. Mike is also the current Immediate-Past President of the Federation of Tax Administrators' Board of Trustees.

Mike is also a recipient of the Texas State Agency Business Administrators Association's Administrator of the Year award.

Prior to becoming Deputy Comptroller, Mike held the following positions at the Comptroller's office: Associate Deputy Comptroller for Tax and Fiscal Policy, Director of Tax Administration, Director of Fiscal Management and Chief Revenue Estimator.

During the 1991 and 1993 sessions, Mike also worked at the Texas Legislature out of the House Ways and Means Committee.

Mike's academic background includes a bachelor's degree with honors from Texas Lutheran College, a master's degree in business administration from Southwest Texas State University and a degree in accounting.



About Your Speaker

EVAN SMITH

Evan Smith is CEO and co-founder of The Texas Tribune, a nonprofit, nonpartisan digital news organization recently called "one of the nonprofit news sector's runaway success stories." The Tribune's deep coverage of Texas politics and public policy can be found at its website, texastribune.org, in newspapers and on TV and radio stations across the state, and in the print and online editions of the Washington Post. Since its launch in 2009, the Tribune has won international acclaim and numerous honors, including nine national Edward R. Murrow Awards from the Radio Television Digital News Association and six awards from the Online News Association. Previously Evan spent nearly 18 years at Texas Monthly, including eight years as Editor and a year as President and Editor-in-Chief.

TYLER TAYLOR

Tyler Taylor is the Assistant Supervisor of the Payment Services section in the Fiscal Management Division of the Texas Comptroller of Public Accounts. He began his career with CPA as a Program Specialist in Payment Services in 2009. During this time, he has worked directly with the distribution of state payments through warrants and direct deposit, administering the warrant hold program, administering and promoting the direct deposit program, issuing expedite warrants, conducting section training classes, and assisting agencies in maintaining payee information in the Texas Identification Number System (TINS). He has a Bachelor of Science degree in Public Relations from the University of Texas. Tyler and his wife Sara have three children and live in Austin, TX.

SUSAN WARREN

Susan is a partner in the Public Sector practice for KPMG's Austin office, with more than 25 years of audit experience. She focuses on providing financial and compliance (A-133) auditing services to state and local governments and not-for-profit entities. Susan speaks at various conferences on GASB and Single Audit topics. Susan is a graduate of Texas Christian University and licensed as a CPA in Texas. She is a member of the AICPA and Texas Society of CPAs.





About Your Speaker

KEN WELCH

Ken is a graduate of Southwest Texas State University with a BBA in accounting. He is a Certified Public Accountant. He began his career with General Telephone in 1978, and started his career in Texas state government in the fall of 1980 when he relocated to Austin for his wife to attend UT Law School. Over the last 37 years, Ken has worked for seven different state agencies. After brief stints as an accountant at the Commission for the Blind and the Governor's Office of Budget and Planning, Ken served as the Director of Administration for the Texas Animal Health Commission for seven years. He left TAHC to become the Deputy Director for Administration at the Texas National Research Laboratory Commission (TNRLC), better known as the Superconducting Super Collider (SSC). After the demise of the SSC, he spent 12 years with the Comptroller's Office, the last five as the Director of Fiscal Management. Following the Comptroller's office Ken served as the Director of Enterprise Systems Budget and Fiscal Policy for the Health and Human Services Commission prior to accepting the position of CFO for the Teacher Retirement System. In September 2011, he was promoted to TRS Deputy Director. Ken is a past president of the Texas State Business Administrators Association and was selected as the Administrator of the Year in 2004.

JETTE WITHERS

Jette Withers is the Director of the Statewide Procurement Division with the Comptroller's Office and has recently been named the Chief Procurement Officer for the state of Texas, a position created by the Texas Legislature this past session.

Jette oversees the award and management of more than \$3 billion in statewide contracts each year. The Statewide Procurement Division develops these contracts on behalf of more than 200 state agencies and institutions of higher education, as well as more than 1,600 local governments. She has overseen the reorganization of the division's contracting processes to improve its service to state agencies and local government customers. Her team trains and certifies Texas' public procurement professionals and develops best practices, guidelines and



About Your Speaker

procedures for state agency purchasing. Her division also oversees the Statewide Historically Underutilized Business (HUB) Program and statewide travel, fleet, and mail operations.

Prior to her appointment as Director, Jette served as the Deputy General Counsel for Contracts overseeing the Comptroller's internal procurements. Prior to joining the Comptroller's Office, she was a finance attorney with Haynes and Boone, LLP, one of the nation's largest law firms.

Jette received her Bachelor's Degree in Political Science from the University of Aarhus in Denmark; her Master's in Business Administration from St. Edward's University, Austin, Texas; and her law degree from St. Mary's University School of Law, San Antonio, Texas, in 2004.

CINDY YARBROUGH

Cindy has a BA in Education from The University of Texas at Austin and an MA in Counseling from the University of Northern Colorado. While she began her career as a school teacher for the visually impaired, most of her professional life has been in organizational development and human resources. She left teaching to work for the Comptroller's Office as a Training and Development Specialist followed by five years as the Training Manager at Gillingwater Property Management. In 1985, Cindy started her own consulting practice and for approximately 18 years provided her organizational development services to private and public organizations across the United States and in Canada and China. In 2006, ready to retire from the top two percent of U.S. travelers, Cindy accepted an opportunity to return to the Comptroller's Office as a Dispute Resolution Officer. She moved to the Texas Teacher Retirement System in 2012 to run the Organizational Change Management project in support of a multi-year enterprise application modernization effort that continues today. Still with TRS, she is currently the Manager of Organizational Excellence over Learning and Development and Organizational Change Management.



About Your Speaker

REPRESENTATIVE ZERWAS

Representative John Zerwas, M.D. is serving his sixth legislative term in the Texas House of Representatives. He proudly serves the citizens of Texas House District 28, which encompasses northwestern Fort Bend County and is currently one of the fastest growing regions in the State of Texas.

In 2017, Representative Zerwas was named Chairman of the House Appropriations Committee by Speaker Joe Straus. Previously, Representative Zerwas served eight years on the House Appropriations Committee, four of which he served as chairman of the Appropriations subcommittee on health and human services. Zerwas is a member of the Legislative Budget Board, is past chairman of the House Committee on Higher Education, and a past member of the House Committee on Public Health.

A physician for more than 30 years, Representative Zerwas is one of four doctors in the Texas House of Representatives. His perspective is important at a time when health and human services is one of the fastest-growing areas of state spending. Dr. Zerwas is past-president of the American Society of Anesthesiologists. More than a decade ago, Dr. Zerwas co-founded a Houston area group practice which recently became part of US Anesthesia Partners, and he remains active in the operations of the partnership. He has previously served as the President of the Memorial Hermann Health Network Providers and Chief Medical Officer of the Memorial Hermann Hospital System.

John graduated from Bellaire High School in 1973, and in 1978, he married his late wife Cindy Hughes. After graduating from the University of Houston, he earned his Doctorate in Medicine at Baylor College of Medicine in 1980. John and his wife Sylvia reside in Richmond, and together have six children and six grandchildren.



2017 Officers

President Phillip Ashley phillip.ashley@cpa.texas.gov

Phillip Ashley is the Associate Deputy Comptroller for Fiscal Matters at the Comptroller's office. He has held that position since Jan. 1, 2015, and has been with the agency since 2001. In his current position, Phillip oversees the fiscal operations of the agency, including Fiscal Management, Revenue Estimating, Treasury Operations, Texas Treasury Safekeeping Trust Company, Property Tax Assistance and Unclaimed Property. Phillip has also served as the Director of Fiscal Management and held various other positions within the agency. Phillip holds BBA and MBA degrees from Baylor University. He is also a CPA and Certified Government Financial Manager. He and his wife Laura live in Buda with their four children.

First Vice President Rebecca Trevino rebecca.trevino@twdb.texas.gov

Rebecca Trevino is the CFO for the Texas Water Development Board. She is a graduate of the University of Texas and a Certified Public Accountant. She has 23 years of state experience in the areas of financial operations, contract management and policy development. She enjoys working with others and strives to improve operations while maintaining or improving quality, consistency and accuracy. Rebecca and her husband John have two children and live in southwest Austin.

Second Vice President Yolanda Hall yolanda.hall@texasattorneygeneral.gov

Yolanda Hall is the Budget Manager for The Child Support Division of the Attorney General's Office. She is a graduate from the University of Texas and received her MBA from St. Edward's University. She has 20 years of state experience in the areas of Finance, Payroll, Contract Management and Budgeting. She is also a graduate from the Texas Fiscal Officer's Academy (TFOA) and is vice-chair of the State Agency Council (SAC). Yolanda enjoys traveling, shopping and running. She loves entertaining and party planning and one day hopes to own her event planning business.

Treasurer Steven O'Shields soshiields@sml.texas.gov

Steven O'Shields is currently a director with the Department of Savings and Mortgage Lending. Prior to joining the Department he worked at the Office of Consumer Credit Commissioner also as a director. He is a graduate of the Texas Fiscal Officers' Academy. Steven received his Bachelor of Business Administration in Accounting and Finance from Corpus Christi State University.



2017 Officers

Secretary **Lisa Nance** lisa.nance@cpa.texas.gov

Lisa Nance is Manager of the Fiscal Management Division's Statewide Fiscal Services Department for the Texas Comptroller of Public Accounts. Prior to her current position, she served as the Section Manager of Expenditure Assistance and Audit. She has been with the Comptroller's office since 1992 and has a Bachelor of Business Administration with a major in Accounting from Southwest Texas State University. Lisa, her husband Tim and their three girls live on their family ranch in Blanco and enjoy spending time outdoors.

Parliamentarian **Elizabeth Sifuentez Koch** elizabeth.sifuentez-koch@tceq.texas.gov

Elizabeth Sifuentez Koch serves as the Director of the Budget and Planning Division for the Texas Commission on Environmental Quality (TCEQ). In this capacity, she is responsible for the development, implementation and oversight of a sound budget to meet the functional goals of the agency as well as providing guidance to leadership concerning the budget operations. She has 17 years of experience with state government. Elizabeth earned her undergraduate degree from Texas State University in Business Administration and her graduate degree from the University of Texas LBJ School in Public Leadership.

Past President **Paul Campbell** paul.n.campbell@txdot.gov

Paul Campbell is currently the Director of Payments Management at the Texas Department of Transportation (TxDOT). Before joining TxDOT in 2006, Paul worked in the Fiscal Management Division at the Comptroller's office. During his five years there, Paul was the manager of the Statewide Human Resources and Payroll Assistance section, as well as the Special Projects and Operations section. Prior to his state service, Paul spent 15 years in the broadcast news business, corporate communications and marketing management. He graduated from Arkansas State University with a BA in Communications and Business Management in 1984, earned his MBA in 1992 and attended the Texas Fiscal Officers Academy in 2004. In his spare time, Paul enjoys hunting, fishing, boating and pretty much any other outdoor activity. He's an avid Arkansas Razorback fan, and along with his son Zack and wife Sherry, enjoys annual trips to the beach and the ski slopes.



TSABAA Committees

Annual Conference

Brandy Corrales, Chair TMB

Emcee

Tyler Taylor CPA

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Lisa Haralson, Co-Chair CPA

Dara Stone SOS

Trina Edwards DSHS

April Weiss TWC

Michelle Cravotta TXDOT

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Julie Vela, Chair CPA

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Susan Partida DFPS

Dorothy Sinclair HHSC

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Awards Committee

Gabriela Klein, Chair DPS
Lynn Brooks TMD
Melissa Huerta TREC
Dara Stone SOS

Constitution, By-Laws and Resolutions Committee

J. Lane Goetsch, Chair TXRC

Continuing Professional Education Committee

Louis Ng, Chair SOS

Membership

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Newsletter Committee

Jennifer Smith, Chair CPA
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Kristalle Erwin, Co-Chair CPA

Vendor Committee

Sona Holmstrom, Co-Chair CPA
Gloria Maynard, Co-Chair GLO

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Michelle Chapman, Co-Chair CPA
Ryan McDonald, Co-Chair CPA

Special Committee - Annual Golf Tournament

Sandra Woodruff, Co-Chair CPA
Ruben Aguillon, Co-Chair CPA



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Please join us in thanking the following vendor partners who generously sponsored portions of our conference events:



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Retired State Employees Association

Round Rock Express

Tanger Outlet - San Marcos

San Antonio Spurs

Scholz Beer Garten

Strange Land Brewery

Texas Parks & Wildlife Department

Zip Lost Pines

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Preregistered Attendees

David Addenbrook	Revenue Team Lead	TPI
Leslie Aguilar	Accounting Director	DSHS
Peter Allen	Program Supervisor	DPS
David Alonzo	Accountant	TEA
Antonia Antov	Director, Admin & Finance	DSML
Phillip Ashley	Associate Deputy Comptroller, Fiscal Matters	CPA
John Barnes	General Ledger Accountant	ERS
Shirley Beaulieu	Administrator for Budget and Financial Reporting	TDA
James E. Beck	Guest	
Mary Beck	CFO	PUC
Joani Bishop	Director, Unclaimed Property	CPA
Theresa Boland	CFO/Director of Financial Services	GOV
Shameika Brown	Accountant	GOV
Jessica Brown	Senior Budget Analyst	TRS
Dannette Caballero	Deputy Manager	DPS
Paul Campbell	Director Payments Management	TxDOT
Roberto Casas	Appropriation Control Officer	CPA
Paul Chadwick	Manager, Central Cash Receiving	DPS
Donna Chaffin	Financial Analyst	TCEQ
Eddie Chan	Assistant Director	ERS
Russell Charlton	Project Manager	CPA
Ana Clark	Executive Assistant	TDLR
Elizabeth Cogwin	Travel/Payroll Accountant	TDB
Rob Coleman	Fiscal Management Director	CPA
Zakeisha Collier	Budget Analyst	TCEQ
Jennifer Combs	Assistant Manager	DPS
Brandy Corrales	CFO	TMB
Tony Couvillion	Policy Research and Budget Analyst	TDLR
Corey Crawford	Director of Staff Services/CFO	THC
Andrea Davis	Accountant	SCT
Camy Dawson	Assistant to the Chair	SHSU
Liz Day	CFO	TCEQ
Juan De Luna	Accountant	CPA



Preregistered Attendees

Peter Danton	IT Manager	TVC
Eva Dorman	Accountant	GLO
Macy Douglas	Treasury Accounting Manager	CPA
Kim Dudish	CFO	SOAH
ConJetta Dunmore	Central Cash Receiving	DPS
Sharon Dunn	Accountant	TCEQ
Kristalle Erwin	Appropriation Control Officer	CPA
Daniel Estrada	Sr. Financial Analyst	DPS
Somaia Farag	Expenditure Audit Supervisor	CPA
Norma Flores	Director of Budget and Planning	GLO and VLB
Dolores Fojtasek	Expenditure Assistance Supervisor	CPA
Kelley Glaeser	Deputy Administrator, Financial Reporting	DPS
Tosha Goard	Senior Financial Analyst	DPS
Grace Gomez	Financial Reporting	DPS
Connie Green	Program Specialist	DMV
Mickey Gregory	Director	HHSC
Jennifer Guerrero	CAPPS Payroll Tech	DPS
Angela Gutierrez	Budget Officer	TWDB
Regina Hall	Accountant	TCEQ
Lisa Haralson	Team Lead, Systems Analyst	CPA
Carol Harper	Deputy CFO	OCA
Shane Harrington	Program Leader	TAMFS
Greg Harris	Team Leader	TCEQ
Robbie Hennard	Senior Financial Analyst	DPS
JoJo Heselmeyer	Senior Manager	DPS
Janet Hestand	General Ledger Accountant	DPS
Sona Holmstrom	CAPPS Deployments Supervisor	CPA
Vincent Houston	Director of Admin Services	SOS
Christine Huang	Budget Analyst	TCEQ
Jerry Icaro	Financial Reporting Team Lead	TWDB
Carla James	Deputy Executive Director	TDLR
Taren Jay	Senior Budget Analyst	SOAH
Sheila Jennings	Director of Administration	CACG
Tien Johnston	Accountant	TCEQ



Preregistered Attendees

Ana Karpova	Budget Analyst	TEA
Kathryn Kasson	Travel Services Supervisor	DFPS
Donna Keel	Director of Revenue Administration	GLO
Deborah King	Payroll and Benefits Administrator	GOV
David Kinsey	Director	HHSC
Gabriela Klein	Budget Analyst	DPS
MyLinh Le	Accountant	TCEQ
Gage Loots	Assistant Director, Purchasing	TEA
LeeRoy Lopez	Accounting Director	TWDB
Benjamin Lyons	Accounting Manager	TDA
Thomas Manning	Payables and Payroll	TWC
Mike Markl	Director	HHSC
LaKenya Mason	AP Team Lead	DPS
Dylan McCoy	Budget Analyst	TDI
Pamela McKinney	Manager	TCEQ
Joe Meyer	Assistant CFO	TDI
Charlotte Miller	Human Resources Director	OCA
Patricia Mokry	Senior Financial Reporting Analyst	DPS
Maribel Montalvo	Budget Analyst	TCEQ
Kimberley Moore	Accounting Manager	TMB
Marie Moore	Guest	
Sandra Mota	Budget Analyst	TCEQ
Michelle Nall	CFO	TVC
Lisa Nance	Statewide Fiscal Services Manager	CPA
Lisa Nelson	Operations Manager	CPRIT
Teresa Nemece	Accountant	TCEQ
Louis Ng	Director of Financial Management	SOS
Jennifer Noack	CFO	BEP
Terry Nystrom	Senior AP Accountant	DPS
Steven O'Shields	Director of Licensing & Information Resources	TDSML
Chip Osborne	Director of Resource Mgmt	TVC
Bo Overstreet	Accounts Payable/Travel Section Manager	CPA
Robert Palm	Accountant	TDI
Keith Parker	Accountant	DMV



Preregistered Attendees

Marios Parpounas	Administrator for Grants, Revenue & Cash Management, Financial Services	TDA
Susan Partida	Payables Accountant	DFPS
Terika Perkins	AP Accountant	DPS
Machelle Pharr	CFO	ERS
Christopher Pina	ITBO Financial Analyst	HHSC
James Pinkard	Senior Budget Analyst	TRS
Theresa Pratt	HHS Payroll/Time/Labor/Leave Operations Manager	HHSC
Michele Price	Controller	OAG
Aurora Ramirez	Appropriation Control Officer	CPA
Scott Ramos	Claims Supervisor	CPA
Don Raschke	Guest	
Pent Rector	Manager	TEA
Ai-Ching Reed	Director of Accounting	TEA
Christopher Robles	Mgr. Quality Assurance & Decision Support	HHSC - OIG
Cynthia Rodriquez	Central Cash Receiving	DPS
Abel Rosas	Accountant	CPA
Loren Sammon	Budget Officer	TWDB
Salvador Sanchez	General Ledger Accountant	ERS
Karen Sands	Chief Accountant	THC
Bernard Schiff	Collections Program Financial Analyst	OCA
Rim Schreiber	Accounting/Finl Reporting Sves	TWC
Barney Schuz	Guest	
Louis Scott	Budget & Information Support, Area Manager	CPA
Jerry Sifuentez	Senior Financial Analyst	DPS
Elizabeth Sifuentez Koch	Director of Budget and Planning	TCEQ
Dorothy Sinclair	Director, IT Resource Management	HHSC
Jennifer Smith	Fiscal Documentation Supervisor	CPA
Marcia Smith	Program Supervisor	DPS
Walt Sobczak	Accountant	TCEQ
Lourdes Solis	Accountant	TEA
Sharon Stinnett	Accountant	TEA
Dara Stone	HR Manager	SOS



Preregistered Attendees

Jay Stone	Program Administrator	PUC
Annette Syring	Travel Accountant	ERS
Steve Tamez	Auditor	CPA
Tyler Taylor	Payment Service Asst Supervisor	CPA
Suzanne Tolley	Accountant	LBB
Irma Toth	Financial Analyst	CPA
Lori Trank	Guest	
Rebecca Trevino	CFO	TWDB
Paula Urban	Chief Accountant	TDB
Julie Vela	Operations Supervisor	CPA
Patricia Vela	Accountant	TEA
Tegan Vought	Budget Analyst	GOV
Jennifer Wagner	Accountant	DMV
Lynn Ward	Chief Accountant	THC
April Weiss	Financial Systems Support	TWC
Edward Weissbeck	Accountant	DMV
Ken Welch	Deputy Director	TRS
Suzy Whittenton	CFO	DPS
Angie Williams	Budget Manager	GLO
Lori Williams	Financial Analyst	CPA
Sandra Woodruff	Fiscal Management Asst Director	CPA
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Vendor Attendees

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Rob Cohan	Accenture
Tamara Fields	Accenture
Mark Floyd	Hertz
Becky Gillespie	Blue Cross Blue Shield of Texas
Mohit Goyal	Loblolly
Meg Hare	Accenture
Melanie Howard	Hertz
Karon Irby	Neos Consulting Group, LLC
Lonnie Kennedy	Pitney Bowes
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Marie Moore	Retired State Employee Association
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Brandy Pundt	Dahill
Brian Rawson	Deloitte
Cindy Reed	Sense Corp
Fred Romero	Blue Cross Blue Shield of Texas
Jimmy Schatte	Sense Corp
Kathryn Schwerdtfeger	Deloitte
Megan Sim	Texas Facilities Commission
Bill Walter	Pitney Bowes
Jamie Wills	Accenture



Agency Acronyms

BLE	Board of Law Examiners
BRB	Bond Review Board
BEP	Board of Examiners of Psychologists
CPA	Comptroller of Public Accounts
CSEC	Commission on State Emergency Communications
CPRIT	Cancer Prevention and Research Institute of Texas
DADS	Department of Aging and Disability Services
DARS	Department of Assistive and Rehabilitative Services
DFPS	Department of Family and Protective Services
DOB	Department of Banking
DPS	Department of Public Safety
DSHS	Department of State Health Services
DSML	Department of Savings and Mortgage Lending
ERS	Employees Retirement System of Texas
GLO	General Land Office
GOV	Office of the Governor
HHSC	Health and Human Services Commission
OAG	Office of the Attorney General
OCA	Office of Court Administration
PUC	Public Utility Commission
RRC	Railroad Commission of Texas
SC	Supreme Court
SOAH	State Office of Administrative Hearings
SORM	State Office of Risk Management
SOS	Secretary of State
SPB	State Preservation Board
SSB	State Securities Board
TBPE	Texas Board of Professional Engineers
TCEQ	Texas Commission on Environmental Quality



Agency Acronyms

TCFP	Texas Commission on Fire Protection
TDHCA	Texas Department of Housing and Community Affairs
TDI	Texas Department of Insurance
TDSML	Texas Department of Savings & Mortgage Lending
TEA	Texas Education Agency
TESRS	Texas Emergency Services Retirement System
TFC	Texas Facilities Commission
THC	Texas Historical Commission
TJJD	Texas Juvenile Justice Department
TMB	Texas Medical Board
TMD	Texas Military Department
TOB	Texas Optometry Board
TRC	Texas Racing Commission
TRS	Teacher Retirement System
TSBEP	Texas State Board of Examiners of Psychologists
TSBVI	Texas School for the Blind and Visually Impaired
TVC	Texas Veterans Commission
TWC	Texas Workforce Commission
TxDOT	Texas Department of Transportation



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Notes

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Program Objectives

- ◊ To foster good working relationships and camaraderie between the business and administrative counterparts of the various state agencies in an atmosphere conducive to the discussion of common problems inherent to the attainment of overall state objectives.
- ◊ To provide formal training, generally of a management or technical nature, beneficial to continuing education and training of all state employee participants.

Note of Appreciation

We'd like to thank the staff of the Embassy Suites Hotel for the warm welcome and hospitality they have extended to TSABAA.



Thank You

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