

TSABAA 51ST ANNUAL SUMMER CONFERENCE July 20-22, 2022

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Texas State Agency Business Administrators' Association

P.O. Box 13164, Austin, Texas 78711-3164 www.tsabaa.com

July 20, 2022

Welcome to the Texas State Agency Business Administrators' Association (TSABAA) 51st Annual Summer Conference in beautiful San Antonio, Texas. We are happy to be together again and hope you will have a great conference experience.

A big TEXAS welcome to our first–time attendees. TSABAA greatly values our newest faces and I hope you feel welcomed. If you are a first–time attendee, this is your opportunity to build your network and meet the many faces of our wonderful community!

Thank you to our Annual Conference Chair, Clarisse Roquemore of the Texas Comptroller of Public Accounts, for helping organize this large event. Clarisse and our many subcommittee volunteers have invested a lot of their personal time into making this conference a success and we greatly appreciate their hard work.

If you are interested in helping with any of our committees, please complete the volunteer form on our website. These events are only made possible by those offering to lend a hand. You won't be disappointed. Volunteering is also a great way to find out the importance of our organization.

Our conference theme for this year is "Adapting to the New Normal". As we have all experienced, our personal and agencies' finances are facing many challenges as we adapt to what we now consider the new normal. Remote work, cost of living increases, turnover, and several other issues are causing us to rapidly acclimate to the new and changing fiscal climate and identify opportunities to improve our response to the needs of our agencies. We will hear from many great speakers, including Comptroller Glenn Hegar on the state's financial outlook. This topic will be very important as we finalize our individual agency's legislative appropriations request for the next biennium.

We are always striving to make TSABAA better and find new ways to meet the needs of our membership. The best way for us to improve future TSABAA events is to hear your perspectives on what you did and did not like. Please don't hesitate to give us your valuable feedback. Feel free to pull me, or another officer, aside and share your ideas. We will also have surveys available to leave your feedback.

Also, I encourage you to visit with our many vendor partners. Their support is critical in helping us put on these events. There's a chance that they have a tool, product, or suggestion to help streamline your processes.

On behalf of the entire TSABAA Executive Committee, thank you for attending!

Sincerely,

Clizabeth Siquentez Koch

Elizabeth Sifuentez Koch 2021-2022 TSABAA President

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Program Agenda

WEDNESDAY, JULY 20, 2022

10:00a.m. - 1:00 p.m. Conference Registration

1:00 – 1:30 p.m. Welcome and Opening Remarks

Vendor Introductions

1:30 – 2:30 p.m. 88th Legislative Session: Information Technology and

Other Priorities

Representative Reynaldo T. (Ray) Lopez, State House District 125

2:30 – 3:00 p.m. **Break**

3:00 - 4:00 p.m. Audit Ready: Strategies for Success

Chief Catherine Melvin, DPS

4:00 – 5:00 p.m. The Future of Work is Now: Adapting your organization

to hybrid work

Mayra Marquez, Deloitte

5:00 – 6:00 p.m. **Meet and Greet Reception**

THURSDAY, JULY 21, 2022

7:30 – 8:30 a.m. Conference Registration and Breakfast

8:30 – 9:30 a.m. Working Across Different Generations

Denise Messina, SAO

9:30 – 10:30 a.m. Federal Funds, the LBB Perspective

Eduardo Rodriguez and Elizabeth O'Connor, LBB

10:30 - 10:45 a.m. Break

10:45 – 11:45 a.m. **Procurement and Contract Oversight**

Ben Cross, LBB, and Bobby Pounds, CPA

Speaker bios are available at TSABAA.com

Program Agenda

12:00 – 1:30 p.m. **Awards Luncheon**

1:30 – 2:30 p.m. **88th Legislative Session: Insights from the Journalism Front**

Evan Smith, Texas Tribune

2:30 – 3:15 p.m. Introduction to Fiscal Notes for State Agencies

Chris Mattsson and Lann Bolding, LBB

3:00 – 4:00 p.m. Past President's Meeting

3:15 – 3:30 p.m. **Break**

3:30 – 4:15 p.m. **Tools to Attract and Retain Employees: Benefits!**

Catherine Terrell, ERS

4:15 – 5:00 p.m. **Managing Different Personalities**

Catie Kriplean, SAO

7:00 – 11:00 p.m. **Networking Event**





FRIDAY, JULY 22, 2022

7:30 – 8:30 a.m. **Breakfast**

8:30 – 9:30 a.m. How can states spend today for a better tomorrow

Chris Young, Accenture

9:30 - 10:30 a.m. **A Leader's Legacy**

Lieutenant Lynn Floyd, DPS

10:30 – 10:45 a.m. **Break**

10:45 – 11:30 a.m. **Texas Financial Outlook**

Comptroller Glenn Hegar

11:30 a.m. - 12:00 p.m. Business Meeting and Conference Closure

Speaker bios are available at TSABAA.com



2022 Officers

ELIZABETH SIFUENTEZ KOCH, PRESIDENT

Elizabeth serves as the Deputy Director of the TCEQ Sunset Process for the Texas Commission on Environmental Quality (TCEQ). Previously, she was the Deputy Director of Budget and Planning. She was responsible for the development, implementation and oversight of a sound budget to meet the functional goals of the agency as well as providing guidance to leadership concerning the budget operations. Elizabeth earned her undergraduate degree from Texas State University in Business Administration and her graduate degree from the University of Texas LBJ School in Public Leadership. She enjoys running, hiking, and spending time with her husband and son.

BRANDY CORRALES, VICE PRESIDENT

Brandy is the Director of Financial Services for the Texas Department of Licensing and Regulation (TDLR). She has fourteen years of state experience in the areas of finance, budgeting, purchasing, payroll and risk management.

Brandy has a degree in Business Administration and holds certifications as a Certified Texas Contract Developer and a Certified Texas Contract Manager. She is also a graduate of the 2014 Texas Fiscal Officers' Academy and the 2020 class of Leadership Texas. Brandy enjoys family, friends, sports, and shopping.

ZACHARY CHANDONNET, TREASURER

Zachary is a Budget Analyst for the Texas Commission on Environmental Quality (TCEQ). He received his Bachelor of Business Administration in Accounting from Texas State University and has over 8 years of state government experience with financial operations and budgeting. Zac enjoys

watching and playing sports, time with friends and family, wilderness adventures and travelling to new places both locally and abroad. The pandemic has also opened Zac up to enjoying cooking often and testing his hand at learning how to cook many new dishes.



APRIL WEISS, SECRETARY

April serves as the Senior Revenue Accountant for the Texas Water
Development Board (TWDB). April has fourteen years of state experience in
Accounting and Financial Reporting. She earned a Bachelor of Business
Administration in Management from Texas State University and a Bachelor of

Science in Management/Accounting from Park University. April enjoys spending time with family, friends and traveling.

YOLANDA HALL, PAST PRESIDENT

Austin, Texas. She has worked in the State Government Arena for over 26 years, gaining experience in budgeting, finance, procurement and organizational design. Prior to becoming the CFRO, she served as Deputy Budget Director for the Office of Attorney General. Yolanda earned her undergraduate degree in Economics from the University of Texas and an MBA from St. Edwards University. She is also a graduate of the 2008 Texas Fiscal Officers' Academy. Outside of the office, Yolanda enjoys yoga, running, traveling and event planning.

Yolanda is the Chief Financial and Revenue Officer for the iBridge Group in



Attendees

CONFERENCE ATTENDEES

Myron Alexander	Budget Analyst	TxDMV
Antonia Antov	—Director of Operations ————————————————————————————————————	DSML
Luis Arellano	—Interim Chief Financial Officer————————————————————————————————————	ТАВС
Mike Arismendez	endez ———Executive Director ————————————————————————————————————	
aurana Armstrong ———Lead Grant Budget Analyst ————————————————————————————————————		DPS
	Guest	
Perry Ball————	Budget Analyst	THC
Allen Bassett	Budget Analyst	TCEC
Shirley Beaulieu	—Chief Financial Officer——————	TDA
Tony Beaulieu	Guest	
Mary Beck	——Director, Financial Resources ————————————————————————————————————	PUC
Sarah Bergmann	Contract Specialist	GLC
Maria Berke	Budget Analyst	TWDE
Glenna Bowman	—Chief Financial Officer————————————————————————————————————	TxDMV
Antoinette Brewer	Budget Analyst IV	DSHS
Bill Briggs	Retiree	
Stephanie Brown ————Budget Team Lead ————————————————————————————————————		TDA
Katrina Burch	Katrina Burch———Deputy Administrator, Financial Reporting	
Katelyn Burch	urch ————Financial Analyst II———————	
	Financial Analyst II	
Paul Campbell	Campbell —————Director of Payments Management———————————————————————————————————	
	Staff Accountant	
Donna Chaffin	—Financial Analyst ————————————————————————————————————	TCEC
Rusty Charlton	ty Charlton ————Deployment Area Manager ————————————————————————————————————	
Brandy Corrales	—Chief Financial Officer————————————————————————————————————	TDLF
Tony Couvillon	Policy Research & Budget Analyst	TDLF
Charlotte Craig ———	—Contract and Procurement Manager———	TDLF
Zulia Candace Cutler—	Accounts Payable Team Lead	DPS
Pamela Darden ———	—Chief Financial Officer——————	TSBV
	Andrea Davis————HR Specialist——————	
	—Financial Analyst ——————	
	——Director of Licensing & Administration—————	
	——Area Manager ————————————————————————————————————	
	——Deputy Chief Financial Officer————————————————————————————————————	
Joanne Emens	Accountant	
Daniel Estrada	——Chief Financial Officer/Director of Staff Services ———	THC

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Dolores Fojtasek	——Expenditure Assistance Supervisor————	CPA
	Assistant Director of Procurement & Contracts	
Jay Fu	————System Analyst ————————————————————————————————————	
eah Gann————Accounts Payable Standard Section Manager		DSHS
Parryl Gaona ————Contract Administrator/HUB Coordinator		THC
Katrice Gil —————Payroll Team Lead————————————————————————————————————		TxDMV
Latosha Goard	——Deputy Administrator——————————————————————————————————	DPS
	——Deputy Chief Financial Officer————————————————————————————————————	
	Assistant Chief	
Ophelia Guerrero	——Team Leader of Grant Accounting————	——— TDHCA
	Accounting Director	
Yolanda Hall	Retiree	
	——Senior Internal Audit Analyst ————	DPS
Lisa Haralson	Payroll Specialist	TCEQ
	——Team Leader ———	
Chris Hayden	——Deputy Chief Financial Officer————————————————————————————————————	TxDMV
Vanessa Heckert	Program Specialist, Team Lead	CPA
Sarah Hendricks	Records & Policy Specialist	DPS
Albert Hernandez———Budget Analyst - Team Lead ————————————————————————————————————		DPS
	——Director of Accounting ————	
Charmane Horton	Financial Analyst	CPA
Vincent Houston	——Director of Adminstrative Services/CFO —————	SOS
Melissa Huerta	Accounting Manager	TREC
Anthony Infantini	——Chief Financial Officer——————	TDI
Sherry Jackson	Contract Specialist	TWDB
Carla James	Retiree	
SJ Johnson	Manager	DPS
Demetris Jones	Accountant	TDI
Anna Karpova	Accountant —	SOS
Jennifer Kimich	——Contract Specialist V/Branch Manager ————	TDCJ
	Senior Accountant	
Gabriela Klein ———	Gabriela Klein ————————————————————————————————————	
Brian Kline	Financial Analyst	DMV
Sharon Klinker———	Retiree	
Megan Koch	Grant Coordinator	THC
Adam Koppi	——Senior Internal Audit Analyst ————————————————————————————————————	DPS
	nis Kyhos ———Manager CFO to GO	
Natalie Lam	Natalie LamGrant Manager	
Christopher Lea	Financial Analyst III	BBC

Attendees

Monica Lopez	-Lead Accountant	TVC
Stella Lopez	-Administrative Services Supervisor-	TDLR
LeeRoy Lopez	-Accounting Director-	TWDB
Sandy Loredo	-Legislative Fiscal Analyst	DPS
Heather Lowery———	-Manager	TDCJ
	-Revenue and Administrative Services Manager	
Amy Maddox ————	-Budget Director	TDI
Hemant Makan ————	-Chief of Staff	TDLR
Elvira Martinez	-Accountant	ERS
Norma Martinez———	-Budget Analyst	DFPS
LaKenya Mason	-AP Team Lead	RRC
Gloria Maynard ————	-Project Manager	GLO
	-Assistant Chief, Accounting-	
	-Division Financial Analyst	
	-Chief Financial Officer-	
Dawn McNabb	-Imaging/Inventory Program Supervisor	— TxDMV
	-PurchaserTJJD - GIDDINGS STATE	





Donda Mendez	—Payroll Supervisor—————————	TWC
Yvette Merritt	—Financial Analyst ————————————————————————————————————	CPA
Rachel Metting————	—Senior Grant Accountant ——————————————————————————————————	— TDHCA
Selena Meyers	Budget Manager	RRC
Donna Miller ————	Business Manager	TJJD
Maribel Montalvo	Budget Analyst	TCEQ
Michael Namasake ——	Budget Analyst IV	DSHS
Jennifer Noack	—Chief Financial Officer————————	BHEC
Nick Novoa	Accountant	TCEQ
Bridget Nwachukwu	Manager	DSHS
Susan Oballe	Assistant Chief	DPS
Elizabeth O'Connor	Analyst	LBB
Bo Overstreet ————	Retiree	CPA
Shanna Packer ———	Budget Analyst	TWDB
Ernesto Palacios ———	Retiree	
Robert Palm		TDI
Kim Parker————	Budget Analyst	TCEQ

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Attendees

Ersula Parks	—Senior Accountant —————————	——— TCEQ
Susan Partida ————	Payables Manager	TWC
	-HUB and Purchasing Coordinator-	
Rene Perea	ne Perea ————Deputy Administrator, Accounts Payable—————	
	-Budget Analyst	
Machelle Pharr	-Chief Financial Officer-	ERS
Christopher Pina	Financial Analyst IV (Team Lead)	—— HHSC
Felicia Poston	Manager IV	DSHS
	-Accountant IV	
	-Accountant	
Deanna Reeves	-Accounts Payable Team Lead	——DPS
Sergio Rey	-Deputy Chief Financial Officer-	—— TWDB
Laura Rhinehart	-Staff Services Officer	sos
Colin Rice ————	-Reports Section Manager	TCEQ
Patti Roano	-Assistant Director	ERS
Stephanie Robinson	-Assistant Deputy Director	TCEQ
Cynthia Rodriguez	-Lead Accountant	———DPS
Eduard Rodriguez		LBB
Clarisse Roquemore ——	-Assistant Director of the Fiscal Management Division -	CPA
Katambra Rose	-Senior Internal Audit Analyst	
Alfonso Royal	-Budget Manager	sos
Donny Ruemke	-Fleet Manager	—— TxDMV
Megan Sanchez	-Assistant Chief Finance	——DPS
Steve Sandoval	-Financial Analyst	—— TxDMV
Kristalle Schmidt ———	-IT Business Analyst	CPA
Barney Schulz	Retiree	N/A
Louis Scott	-Budget Section Manager	CPA
Rose Sears	-Purchasing Manager	sos
Tobie Sepulveda	-Budget Analyst IV	—— DSHS
Becky Shafford	-Accountant	SOAH
Jerry Sifuentez———	Financial Analyst	—— TX DPS
Elizabeth Sifuentez Koch-	-Director	TCEQ
Laura Spears	-Accountant	TxDMV
Kevin Steele	-Financial Admin Branch Manager	—— TPWD
Dara Stone ————	-Director of Human Resources	sos
LaTresa Stroud	-Director of Procurement & Contracts-	TRS
Cheryl Tamez	-Accountant	TD
Steve Tamez	Claims Manager	DSHS
Allison Taylor	-Budget Team Lead	DPS

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Laura Teller	—Budget Analyst ——————————	DPS
Eric Thomas	—Payroll Specialist V ———————	TDCJ
Suzanne Tolley	Retiree	
Yvonne Torrez ———	Accountant	ERS
Stephanie Townsend —	—Revenue Manager————————	TxDMV
Anthony Tran	Budget Analyst	TEA
	Retiree	
Valerie Tullos ————	Retiree	
Lynn Ward ———	—Chief Accountant ——————————————————————————————————	THC
April Weiss	—Revenue Team Lead ————————	TWDB
Michael Westphal	—Investment Accountant ————————	ERS
Suzy Whittenton ———	—Chief Financial Officer——————	DPS
Carleton Wilkes	—Senior Advisor ————————————————————————————————————	TWDB
Angie Williams———	—Senior Director of Budget and Planning ————	GLO
Ranada Williams ———	—Chief Financial Officer——————	TREC
Sandra Woodruff ———	Retiree	
Kenny Zajicek ———	—Chief Financial Officer———————	SWCB
Dori Zapata ————	—Accountant V———————	THC





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TSABAA 51ST ANNUAL SUMMER COMMITTEES

Annual Conference Chair

Clarisse Roquemore I CPA

Emcee

Steve Tamez I DSHS

Hospitality

LeeRoy Lopez I TWDB

Local Arrangements Subcommittee

Kristalle Schmidt, Chair I CPA

Program Subcommittee

Megan Sanchez, Co-Chair I DPS LaTosha Goard, Co-Chair I DPS

Printing Subcommittee

Khrystian Briggs I TCEQ
Juan Ramirez I TCEQ

Publicity Subcommittee

Yvette Merritt, Chair I CPA

Registration Subcommittee

April Weiss, Co-Chair I TWDB Cherisa Brown, Co-Chair I OAG Susan Patin, Member I TxCourts Pamela Darden, Member I TSBVI

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TSABAA STANDING COMMITTEES

Audit Committee

Anya Wiley, SAC I Chair

Awards Committee

Gabriela Klein, DPS I Co-Chair Laura Teller, DPS I Co-Chair Daniel Estrada, THC I Member

Vendor Committee

Gloria Maynard, GLO I Chair

Website Committee

Michelle Chapman, CPA I Chair

Continuing Professional Education Committee

Eddie Chan, ERS I Chair

Annual Golf Tournament Special Committee

LeeRoy Lopez, TWDB I Chair

Committees Managed by Officers

Program Membership Constitution, By-Laws and Resolutions Newsletter (Inactive)



AGENCY ACRONYMS

BHEC Texas Behavioral Health Executive Council

CPA Comptroller of Public Accounts
DPS Department of Public Safety

DSHS Department of State Health Services

DSML Department of Savings and Mortgage Lending

ERS Employees Retirement System

GLO General Land Office GOV Office of the Governor

HHSC Health and Human Services Commission

LBB Legislative Budget Board
OAG Office of the Attorney General

OCCC Office of Consumer Credit Commissioner

OCA Office of Court Administration
PUC Public Utility Commission
RRC Railroad Commission

SORM State Office of Risk Management

SOS Secretary of State

SOAH State Office of Administrative Hearings
SWCB Soil and Water Conservation Board
TRS Teacher Retirement System of Texas
TBPE Texas Board of Professional Engineers

TBPELS Texas Board of Professional Engineers and Land Surveyors

TBVME Texas Board of Veterinary Medical Examiners
TCEQ Texas Commission on Environmental Quality

TDA Texas Department of Agriculture
TDB Texas Department of Banking
TDI Texas Department of Insurance
TDCJ Texas Department of Criminal Justice

TDLR Texas Department of Licensing and Regulation

TEA Texas Education Agency
THC Texas Historical Commission

TMB Texas Medical Board
TMD Texas Military Department

TPWD Texas Parks and Wildlife Department
TREC Texas Real Estate Commission

TSBVI Texas School for the Blind and Visually Impaired

TVC Texas Veterans Commission
TWC Texas Workforce Commission
TWDB Texas Water Development Board
TxDOT Texas Department of Transportation

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Travis Casner Rebecca Goldstein Dan Graves Adam Jones

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Donna Holliday donna.holliday@outriderztx.com www.outriderztx.com

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TSABAA PROGRAM OBJECTIVES

- To foster good working relationships and camaraderie between the business and administrative counterparts of the various state agencies in an atmosphere conducive to the discussion of common problems inherent to the attainment of overall state objectives.
- To provide formal training, generally of a management or technical nature, beneficial to continuing education and training of all state employee participants.

42ND MID-WINTER CONFERENCE IN DECEMBER 2022.



THANK YOU TO ATTENDEES AND HOTEL STAFF

We hope you enjoyed our program, "Adapting to the New Normal," and building your network at the 51st Annual Summer Conference.

WE'D LIKE TO THANK THE STAFF OF THE WESTIN HOTEL FOR THE WARM WELCOME AND HOSPITALITY.



TSABAA GCLF TOURNAMENT

August 13, 2022 at 9:00 am
Jimmy Clay Golf Course
5400 Jimmy Clay Dr, Austin, TX 78744
Submit your registration online at
www.tsabaa.com/golf

or register by emailing LeeRoy Lopez at leeroy.lopez@twdb.texas.gov and Elizabeth Sifuentez Koch at elizabeth.sifuentezkoch@tceq.texas.gov

